



## New Evaluation Codes Reference Table

CPT© Codes for PT - Required components for selecting evaluation levels:	97161	97162	97163
<b>1. History with personal factors or co-morbidities impacting your POC</b>			
No personal factors impacting your POC	X		
1-2 personal factors impacting your POC		X	
3 or more personal factors impacting your POC			X
<b>2. Examination of body systems utilizing standardized tests</b>			
1-2 elements	X		
3 or more elements		X	
4 or more elements			X
<b>3. Clinical presentation</b>			
Stable, uncomplicated characteristics	X		
Evolving clinical presentation w/ changing characteristics		X	
Clinical presentation w/ unstable and unpredictable characteristics			X
<b>4. Clinical decision making</b>			
Low complexity using standardized patient assessment and/or measurable assessment of functional outcome	X		
Moderate complexity using standardized patient assessment and/or measurable assessment of functional outcome		X	
High complexity using standardized patient assessment and/or measurable assessment of functional outcome			X

CPT© Codes for OT - Required components for selecting evaluation levels:	97165	97166	97167
<b>1. Occupational profile and medical and therapy history</b>			
Brief hx, including review of med/therapy records	X		
Expanded review of med/therapy records and additional, expanded review of physical, cognitive, or psych/soc hx		X	
Review of med/therapy records and extensive additional review of physical, cognitive, or psych/soc hx			X
<b>2. An assessment with performance deficits w/ resulting limitations</b>			
1-3 performance deficits	X		
3-5 performance deficits		X	
5 or more performance deficits			X
<b>3. Clinical decision making</b>			
Low complexity*, limited treatment options, no co-morbidities that affect performance, no modification of task or assistance with assessment is necessary to enable completion of evaluation.	X		
Moderate complexity*, several treatment options, co-morbidities that affect performance, min-mod modification of task or assistance with assessment is necessary to enable completion of evaluation.		X	
High complexity*, multiple treatment options, co-morbidities that affect performance, significant modification of task or assistance with assessment is necessary to enable completion of evaluation.			X

\* Includes an analysis of occupational profile, analysis of data from problem-focused assessments, and consideration of treatment options.